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3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

Rob Charles NV State Bar No. 006593  
Email: RCharles@LRLaw.com  
John Hinderaker AZ State Bar No. 018024  
Email: JHinderaker@LRLaw.com  
Marvin C. Ruth, State Bar No. 024220  
EMail: MRuth@LRLaw.com  
*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING OBJECTION OF THE  
USACM LIQUIDATING TRUST TO  
PROOFS OF CLAIM FILED BY  
BARRY J. AND PATRICIA  
GOLDSTEIN AND CAPITAL  
MORTGAGE INVESTORS, INC.  
FOR LACK OF DOCUMENTATION**

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1  
2 **PLEASE TAKE NOTICE** that an Order Sustaining Objection of the USACM  
3 Liquidating Trust to Proofs of Claim filed by Barry J. and Patricia Goldstein and Capital  
4 Mortgage Investors, Inc. For Lack of Documentation [DE 7856] was entered on the 29<sup>th</sup>  
5 day of December, 2009, a true and correct copy of which is attached hereto as Exhibit A.

6  
7 RESPECTFULLY SUBMITTED December 30, 2009.

8 LEWIS AND ROCA LLP

9  
10 By /s/ John Hinderaker (#018024)  
11 Rob Charles  
12 John Hinderaker (pro hac vice)  
13 Marvin Ruth  
14 *Attorneys for USACM Liquidating Trust*

15 Copy of the foregoing emailed on  
16 December 30, 2009 to:

17 Jeffrey S. Berlowitz, Esquire  
18 Phillips, Cantor & Berlowitz, P.A.  
19 4000 Hollywood Blvd., Suite 375-South  
20 Hollywood, FL 33021  
21 [jberlowitz@phillipslawyers.com](mailto:jberlowitz@phillipslawyers.com)

22 *Attorneys for Goldstein and Capital Mortgage*

23 /s/ Leilani Lista  
24 Leilani Lista  
25 Lewis and Roca LLP  
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